## **EMPANELMENT FORM FOR INDIRECT CHANNEL**

KGMS BROKING & RESEARCH (P) LTD. KEYUR GILTS (P) LTD.
KGMS INSURANCE ADVISORY SERVICES (P) LTD.
INDIVIDUAL NON-INDIVIDUAL  Gender : Male Female  Entity Type: Partnership Firm Proprietorship HUF  Please affix most recent colour passport size photograph with across
Private Limited Co. Other Specify
Name:
Date of Birth: PAN No. PROOF ATTACHED:
Authorized Person Name (In case of Non-Individual)
CORROSPONDENCE ADDRESS DETAILS: PROOF ATTACHED:
City/Town/Village Pin code
State Country
TEL (Res)
(Off) Email ID
BANK DETAILS: Account Type: Saving Current PROOF ATTACHED:   Bank Name : Branch:
Account No. : IFSC code:
MICR Code:
<b>DEMAT DETAILS:</b> PROOF ATTACHED:
DP TYPE: NSDL DP Name:
DP ID: IN CLIENT ID:

## FINANCIAL EXAM CERTIFICATE DETAILS: Expiry Date **MODULE:** PASSOUT (%) CAPITAL MARKET : FRANCHISEE: REMISER : \_\_\_\_\_ **IPO** MONEY MARKET (S/P) : **MUTUAL FUND** : ARN \_\_\_\_\_ EUIN \_\_\_\_\_ **INSURANCE AUTO LOAN** HOUSING LOAN **DECLARATION:** I hereby declare that the all information provided above is true & to the best of my knowledge. Signature: **FOR OFFICE USE ONLY:** No SMS Services: Yes No | Email Services: Yes | No | Whats App: Yes | **RM NAME** : \_\_\_\_\_ RM Signature: \_\_\_\_\_ Date of Checked: Checked/Entered by : Approved by :

## Checklist:

- Passport Size Photo 1 photo
- Pan card copy self attested
- Aadhaar card copy self attested
- Original Cancelled Cheque with Printed Name & Account Number
- Demat Latest Client Master copy self attested
- NISM Exam Clearnace certificate copy self attested