	DS (SERIE	:3-10)				PLICA	-	-				- 10A	5.7	3% P	'.A.	Ie	nure	2 – 5	Yea						
			IN			Confiden				_	τιον				Γ		54EC	Bond	ls						
			Regd.	Office:	UG – Flo	or, East To	ower, NB	CC Pla	ce, Bhish	ma Pitai	mah Ma	-				Ар	plicati	on Nu	mbe						
CORPORATION		Tel. Nc	Lodhi F 0: (011) 24		-	ar,New D No.: +91-:							nic.in												
Future on Track	Future on Track TAXABLE BON						APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED DS, SERIES -IV HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961 FORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE FILING UP THI:											THIS FORM)							
Broker's Name & Code	1	ank Bran	ch Serial I tamp						G BANK		ANCH														
								11	Date o	f receipt	of						of cred								
25760						applica Registr			d Draft i	in IRFC	Accou														
ar Sirs, 'e have read and underst	ood the infor	mation N	/lemoranc	um for	Private	Placemen	t. I/We l	bind m	yself/ou	rselves t	o their	provisio	ns and	apply	for all	otmer	nt. Plea	ase pla	ice my						
ne(s) on the register of Bo ticulars No.of Bon	ondholder(s). Ids (Minimum	2) (Maxir	mum 500)				Tick	Mode	of Payn			umber	Ban			heque			Dat						
							~				n which estment	is made	Name Bran		Dem	and D UTR N	raft No NO	o/							
lumber (A)								Cheq																	
Words ue Price of Bond Rs.10,000/- per Bond – Amount Payable				(Ax10,0	00)			RTGS	nd Draft																
Vords								NEFT																	
/e are applying as (tick ✓	whatever app	plicable)					L							1											
Banks/Commercial RRB/Co-o	perative	Finan	cial Instituti	ons	Compan	у	Mutual F	und	Firi	ns	NRI		ndividu	als	HUF	- [	Othe	er (specit	fy						
D CERTIFICATE MODE (TICK)									<u> </u>						_		_								
Physical mode Demat		ID No.		_													_		_						
	Clie	ent ID																							
ST/SOLE APPLICANT'S	NAME IN F																								
									Dat	e of Bir	th(if M	inor)													
OND APPLICANT'S NA	AME IN FULI	L (ONLY	IN CASE	OF INI		ALS)			Dat			1101)													
RD APPLICANT'S NAM	1E IN FULL (C	ONLY IN	CASE O		VIDUAL	S)				-		-													
THER'S NAME FOR FIR	ST / SOLE A	PPLICAN		SE OF I	NDIVID	UALS																			
ST / SOLE APPLICANT'	'S ADDRESS	IN FULL	(DO NO	T FILL I		E AGAIN	)																		
TY		+										PIN C	ODE												
HONE								EMA	JL																
ANK PARTICULARS FO			- /			ARRANT	THROU	JGH C	HEQUE	/ DD /N	ECS / F	TGS /N	EFT												
PLEASE ENCCLOSE CANCE ank Name	LLED CHEQUE	OF BELO	W ACCOL	NINO	.)	Accour	nt No.																		
													_		Credit /	A/c		NRO	A/c						
ranch Name/Address						Account	Туре	S	3 A/c		Current A	/c		Cash											
ranch Name/Address						Account	Туре	S	3 A/c	MICR		/c		Cash											
IFSC CODE	(Nomination	n Form)	(For ind	vidual	only)	Account	Туре			MICR	CODE	/c natory(	ies)	Cash			Des	ignati	on						
IFSC CODE								Na (Ir	ame of a	MICR ( Authori f Other	CODE sed sig than Ir	natory( ndividua	al) ́												
IFSC CODE	linee							Na (Ir 1	ame of a case o	MICR ( Authori f Other	CODE sed sig than Ir	natory(	al) <sup>'</sup> 1.												
IFSC CODE Distract of Form-SH-13 ame of Nominee Idress N/AADHAAR No.of Nom case of Nominee is Mino	linee	Rela	ation with	Applica	int			Na (Ir 1 2	ame of a case o	MICR ( Authori f Other	CODE sed sig than Ir	natory( ndividua	al) 1. 2. de strie	ctly on a	privat	e place	ement b	Dasis. It	 is not						
IFSC CODE Distract of Form-SH-13 mme of Nominee NV/AADHAAR No.of Nom case of Nominee is Mino ame of Guardian	inee pr:	Rela	ation with	Applica	int			Na (Ir 1 Dis sho	ame of a case o claimer: puld not b	MICR ( Authori f Other The Bonc	CODE sed sig than Ir I Issue is ed to con	natory( ndividua	al) 1. 2. de strie offer t	ctly on a to the pu	privat	e place	ement b	Dasis. It	 						
IFSC CODE bstract of Form-SH-13 ame of Nominee AN/AADHAAR No.of Nom case of Nominee is Mino ame of Guardian ate of Birth (if minor) ne Nominee per applicat CLARATION: I/We certify t	inee pr: tion) that the aggreg	Rela	ation with Signature	Applica of Nom ade/be	int inee/Gua	ardian (op	tional)	Na (Ir 1 2 Dis shu by	ame of a case o claimer: claimer: build not b any pers	MICR ( Authori f Other The Bonc be deeme on other ax Exem	sed sig than Ir I Issue is ed to con than to v	natory( ndividua being ma stitute ar whom it I onds dui	al) 1. 2. de stric offer t s direct	ctly on a to the pu ted e curren	ı privat ublic in	e place genera	ement b al. It car	basis. It nnot be	 is not accep						
IFSC CODE bstract of Form-SH-13 ame of Nominee AN/AADHAAR No.of Nom case of Nominee is Mino ame of Guardian ate of Birth (if minor) me Nominee per applicat LARATION: I/We certify t	inee pr: tion) that the aggreg	Rela	ation with Signature	Applica of Nom ade/be e that t	int inee/Gua	ardian (op	tional)	Na (Ir 1 2 Dis shu by	ame of a case o claimer: buld not b any pers Il Gains T m the Fi	MICR ( Authori f Other The Bonc be deeme on other ax Exem	sed sig than Ir Issue is to con than to v nption B icant's o	natory( ndividua being ma stitute ar whom it I onds dui	al) 1. 2. de stric offer t s direct	ctly on a to the pu ted e curren	ı privat ublic in	e place genera incial y	ement b al. It car	pasis. It nnot be ves not	is not						
IFSC CODE bstract of Form-SH-13 ame of Nominee AN/AADHAAR No.of Nom case of Nominee is Mino ame of Guardian ame of Guardian ate of Birth (if minor) Die Nominee per applicat CLARATION: I/We certify t akhs and the sources of fin RST APPLICANT	inee pr: tion) that the aggreg	Rela	ation with Signature	Applica of Nom ade/be e that t	inee/Gua ing made	ardian (op	tional)	Na (Ir 1 2 Dis shu by	ame of a case o claimer: buld not b any pers Il Gains T m the Fi	Authori f Other The Bonc e deeme on other ax Exem rst Appli	sed sig than Ir Issue is to con than to v nption B icant's o	natory( ndividua being ma stitute ar whom it I onds dui	al) 1. 2. de stric offer t s direct	ctly on a to the pu ted e curren	ı privat ublic in	e place genera incial y	ement b al. It car year do	pasis. It nnot be ves not	 is not accep						
IFSC CODE bstract of Form-SH-13 ame of Nominee ddress AN/AADHAAR No.of Nom case of Nominee is Mino ame of Guardian ame of Guardian ine Nominee per applicat claRATION: I/We certify t akhs and the sources of fi RST APPLICANT ECOND APPLICANT	inee pr: tion) that the aggreg	Rela	ation with Signature	Applica of Nom ade/be e that t	inee/Gua ing made	ardian (op	tional)	Na (Ir 1 2 Dis shu by	ame of a case o claimer: buld not b any pers Il Gains T m the Fi	Authori f Other The Bonc e deeme on other ax Exem rst Appli	sed sig than Ir Issue is to con than to v nption B icant's o	natory( ndividua being ma stitute ar whom it I onds dui	al) 1. 2. de stric offer t s direct	ctly on a to the pu ted e curren	ı privat ublic in	e place genera incial y	ement b al. It car year do	pasis. It nnot be ves not	 is not accep						
IFSC CODE Distract of Form-SH-13 ame of Nominee Didress AN/AADHAAR No.of Nom case of Nominee is Mino ame of Guardian ate of Birth (if minor) ine Nominee per applicat LARATION: I/We certify t akhs and the sources of fr RST APPLICANT COND APPLICANT HIRD APPLICIANT	inee or: tion) that the aggreq unds is capital	Rela	ation with Signature	Applica of Nom ade/be e that t	inee/Gua ing made	ardian (op	tional)	Na (Ir 1 2 Dis shu by	ame of a case o claimer: buld not b any pers Il Gains T m the Fi	Authori f Other The Bonc e deeme on other ax Exem rst Appli	sed sig than Ir Issue is to con than to v nption B icant's o	natory( ndividua being ma stitute ar whom it I onds dui	al) 1. 2. de stric offer t s direct	ctly on a to the pu ted e curren	ı privat ublic in	e place genera incial y	ement b al. It car year do	pasis. It nnot be ves not	is not						
IFSC CODE bstract of Form-SH-13 ame of Nominee MN/AADHAAR No.of Nom case of Nominee is Mino ame of Guardian Dne Nominee per applicat CLARATION: I/We certify t akhs and the sources of fi RST APPLICANT ECOND APPLICANT HIRD APPLICIANT CKNOWLEDGEMENT SLIP o be filed in by the Sole/First Appli	inee or: tion) that the aggreu unds is capital	Rela	ition with ignature stment m We declar	Applica of Nom ade/be e that t PAN/C NDIAN ice: UG -	int ing made he invest GIR NO.	ardian (op by me/us ment has AY FINA	tional) s in 54EC been m	Na (Ir 12.: Dis shi by C Capita ade fro C Capita Dis Prepor R Por Por Por Por Por Por Por Por Por Por	claimer: buld not k any perso il Gains 1 im the Fi or ATION ha Pitamal	MICR ( Authori f Other The Bonc be deeme on other rst Appli CCUPATI	sed sig than Ir Issue is to con than to v nption B icant's o	natory( ndividua being ma stitute ar whom it I onds dui	al) 1. 2. de stric offer t s direct s direct cing the Accou	ctly on a to the pu ted e curren	n privat ublic in nt fina	e place genera ancial y SIGN	ement b al. It car year do	basis. It nnot be bes not	is not						
bstract of Form-SH-13 ame of Nominee ddress AN/AADHAAR No.of Nom case of Nominee is Mino ame of Guardian ate of Birth (if minor) Die Nominee per applicat CLARATION: I/We certify t akhs and the sources of fr IRST APPLICANT ECOND APPLICANT HIRD APPLICANT CKNOWLEDGEMENT SLIP o be filed in by the Sole/First Appli EC Bonds-SERIES-IV Econder from Mr./Mrs./Ms	inee tion) that the aggreq unds is capital 	Rela	ition with ignature stment m We declar	Applica of Nom ade/be e that t PAN/C NDIAN ice: UG -	int ing made he invest GIR NO.	urdian (op by me/us tment has	tional) s in 54EC been m	Na (Ir 12.: Dis shi by C Capita ade fro C Capita Dis Prepor R Por Por Por Por Por Por Por Por Por Por	ame of J case o claimer: build not t any pers il Gains 1 im the Fi O ATION a Pitamal 03 No. o	MICR ( Authori f Other The Bonc be deeme on other Tax Exem rst Appli CUPATI	CODE sed sig than Ir I Issue is d to con than to v aption B cant's o ON	natory( ndividua being ma stitute ar whom it I onds du wn Bank	al) 1. 2. de stric offer t s direct s direct cing the Accou	e curren unt.	nt fina	sign signera signera sign sign	ement b al. It car vear do ATURE	2	excee						
IFSC CODE  IFSC CODE  Istract of Form-SH-13 ame of Nominee  AN/AADHAAR No.of Nom case of Nominee is Mino ame of Guardian Dive Nominee per applicat CLARATION: I/We certify t akhs and the sources of for RST APPLICANT  HIRD APPLICIANT  CKNOWLEDGEMENT SLIP D b En Filed in by the Sole/First Appli EC Bonds-SERIES-IV	inee tion) that the aggreq unds is capital 	Rela	ition with ignature stment m We declar	Applica of Nom ade/be e that t PAN/C NDIAN ice: UG -	int ing made he invest GIR NO.	ardian (op by me/us ment has AY FINA t Tower, NI ragati Viha	tional) s in 54EC been m	Na (Ir 1 Disishi by C Capita ade fro	ame of J case o claimer: build not t any pers il Gains 1 im the Fi O ATION a Pitamal 03 No. o	MICR ( Authori f Other The Bonce on other ax Exem rst Appli CCUPATI	sed sig than Ir Issue is d to con than to v nption B icant's o ON	natory( ndividua being ma stitute ar whom it I onds du wn Bank	Al) 1. 2 de strii offer t s direct ing th Accou App	e curren unt.	nt fina	sign signera signera sign sign	vear do	2	excee						

Drawn on: Rupees:

# INDIAN RAILWAY FINANCE CORPORATION KNOW YOUR CUSTOMER FORM (FOR INVESTOR)

1. Name of Applicant (1st Applicant)/HUF/Corporate/Firm/Trust/Funds etc.

												1

2. PAN/DIN (Issued by MCA, Wherever Applicable

# 3. Permanent Address (with telephone nos.) in case of Individual and HUF

# 4. Business/Office Address (with telephone and fax nos.) wherever applicable

Γ													

- 5. Nature of Business
- 6. Source of Funds Capital Gain

Signature of Applicant

### ALL INVESTORS TO PROVIDE

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- or more.
- Photo Copy of cancelled Cheque for NECS facility.

# (a) For Resident Indian Nationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) Ration Card.'

### (b) For NRIs/ Other foreign eligible investor

(i) Passport-Mandatory (ii) PAN Card (iii) Photocopy of Cancelled Cheque (NRO Account) (iv) Self certified address proof

## (c) For Corporate- Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotment letter.

### (d) For Partnership Firms- Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotment letter.

#### (e) Trust & Foundations - Investor

Documents in support (copies attested by Notary)

(i) Certificate of registration, if registered (ii) Power of Attorney granted to transact business on its behalf (iii) Any officially valid document to identify the Trustees, Settlors, Beneficiaries and those holding Power of Attorney, Founders/Managers/ Directors and their addresses (iv) Resolution of the managing body of the Foundation/Association (v) Telephone bill (vi) Copy of PAN/PAN Allotment letter (otherwise exemption certificate issued by IT Authorities)

# APPLICANT'S UNDERTAKING

I/We hereby agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation Limited's 1. Private Placement Information Memorandum for Bond Series-IV provisions of Section 54EC of Income Tax Act, 1961 and other related laws.
- 2. I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC Documents.

#### **Applicant's Signature**

# FORM NO. 60

(See second proviso to rule 114B) Form of declaration to be filled by a person who does not have a permanent account number and who enters into any transaction specified in rule114B

1.	Full name	and address of the declarant
2.	Particular	s of transaction
3.	Amount o	of the transaction
4.	Are you a	ssessed to tax ?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income was filed?

- (ii) Reasons for not having permanent account number?
- 6. Details of the document being produced in support of address in serial no.1 above\*\*.

### Verification

I..... doherebydeclare that what is stated above is true to the best of my knowledge and belief.

Verified today, the ..... day of .....

Date ..... Place:....

Signature of the declarant

Documents as an address proof:-\*\* (Any one of the following)

- Ration Card or ADHAAR Card ; (a)
- (b) Passport;
- (c) Driving Licence :
- (d) Copy of the electricity bill or telephone bills showing residential address;
- (e) Any other document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person : Mr. M Murali Krishna & Mr. R.Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email: irfc54ecbonds@karvy.com

IRFC : Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, Bhishma Pitamah Marg, Lodhi Road, Pragati Vihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; E-Mail: dmb@irfc.nic.in , irfc54ecbonds@gmail.com For more details of 54EC Bonds please refer to the link (http://kosmic.karvy.com/irfc)

For checking application status please refer to the link (http://kosmic.karvy.com/irfc/irfc guery window.aspx)

# **INSTRUCTIONS FOR INVESTORS**

- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be left between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financial year.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks HDFC Bank, Axis Bank, ICICI Bank, IDBI Bank Ltd, Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** be accepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter/Information Memorandum (IM) or visit our website (http://kosmic.karvy.com/irfc).
- 6) For checking application status please refer to the link (http://kosmic.karvy.com/irfc/irfc\_query\_window.aspx).
- 7) Investors are advised in their own interest to fill up complete details of their bank particulars along with a cancelled cheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's sole risk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as per IM).
- 10) The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of Application Money.
- 11) In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIRNo. Then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and PAN/GIR No. has not been allotted he is required to furnish a declaration in Form 60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant authority, as the case may be should be submitted along with the Application Form.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of the firm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to be rejected.
- 15) It is advisable that investor keeps a photocopy of the application form and mentions his/her **mobile number, email ID** in the application form.
- 16) In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bondholder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the Demat Account.
- 17) As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in the Application Form. In case, where the investor applies for bonds under Physical Mode, all the Payment Warrants will be issued as per the details captured in the Register of Bondholder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) ISSUE HIGHLIGHTS: Interest rate is 5.75% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2020 will be made on October 15, 2020. For Bonds in respect of which money has been credited into IRFC account after September 30, 2020 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL and CARE.
- 19) Interest/Redemption shall be paid by way of warrant/NECS/RTGS/NEFT payable at par at locations where collection centres are appointed.
- 20) No TDS will be deducted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act, 1961.
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but not accepted by IRFC would be returned by IRFC to the applicant without any interest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/ IRFC.