

# Nomination Form

(For registering a Nominee or cancelling an existing Nomination)



Please refer to the General Instructions for assistance.

## PERSONAL DETAILS

Name of Sole/1st Unit Holder  First Name  Middle Name  Last Name  Folio No.

PAN/PEKRN\*\*  First Unit Holder  Second Unit Holder  Third Unit Holder

KIN\*  First Unit Holder  Second Unit Holder  Third Unit Holder

Date of Birth\* (1st Unit Holder)  Date of Birth\* (2nd Unit Holder)  Date of Birth\* (3rd Unit Holder)

Mobile No. +91-  E-mail ID

KYC is mandatory. Please enclose copies of KYC acknowledgement letters for all applicants. \*\*PEKRN required for Micro investments upto Rs. 50,000 in a year.

^ 14 digit KYC Identification Number (KIN) and Date of Birth is mandatory for Individual(s) who has registered under Central KYC Records Registry (CKYCR).

## REGISTRATION OF NOMINATION

I/We do hereby nominate the person(s) named below to receive the units allotted to my/our credit in my/our folio in the event of my/our death. I/We also understand that all payments and settlements made to Nominee(s), and signature(s) of the Nominee(s) acknowledging receipt thereof, will be noted as be a valid discharge by the AMC/Mutual Fund/Trustee. This instruction supercedes all previous nominations made by me/us in respect of the folio indicated above.

<p>Name and Address of 1<sup>st</sup> Nominee</p> <p>Name <input type="text"/></p> <p>Address <input type="text"/></p> <p>City <input type="text"/></p> <p>State <input type="text"/></p> <p>Country <input type="text"/> Pin Code <input type="text"/></p> <p>Allocation % <input type="text"/></p> <p>Date of Birth <input type="text"/></p> <p>(in case Nominee is a minor)</p>	<p>Guardian detail to be furnished in case Nominee is a minor (Strike out if not applicable)</p> <p>Name <input type="text"/></p> <p>Address <input type="text"/></p> <p>City <input type="text"/></p> <p>State <input type="text"/></p> <p>Country <input type="text"/> Pin Code <input type="text"/></p> <p>Signature of Guardian (Mandatory) <input type="text"/></p>
<p>Name and Address of 2<sup>nd</sup> Nominee</p> <p>Name <input type="text"/></p> <p>Address <input type="text"/></p> <p>City <input type="text"/></p> <p>State <input type="text"/></p> <p>Country <input type="text"/> Pin Code <input type="text"/></p> <p>Allocation % <input type="text"/></p> <p>Date of Birth <input type="text"/></p> <p>(in case Nominee is a minor)</p>	<p>Guardian detail to be furnished in case Nominee is a minor (Strike out if not applicable)</p> <p>Name <input type="text"/></p> <p>Address <input type="text"/></p> <p>City <input type="text"/></p> <p>State <input type="text"/></p> <p>Country <input type="text"/> Pin Code <input type="text"/></p> <p>Signature of Guardian (Mandatory) <input type="text"/></p>
<p>Name and Address of 3<sup>rd</sup> Nominee</p> <p>Name <input type="text"/></p> <p>Address <input type="text"/></p> <p>City <input type="text"/></p> <p>State <input type="text"/></p> <p>Country <input type="text"/> Pin Code <input type="text"/></p> <p>Allocation % <input type="text"/></p> <p>Date of Birth <input type="text"/></p> <p>(in case Nominee is a minor)</p>	<p>Guardian detail to be furnished in case Nominee is a minor (Strike out if not applicable)</p> <p>Name <input type="text"/></p> <p>Address <input type="text"/></p> <p>City <input type="text"/></p> <p>State <input type="text"/></p> <p>Country <input type="text"/> Pin Code <input type="text"/></p> <p>Signature of Guardian (Mandatory) <input type="text"/></p>

## CANCELLATION OF NOMINATION

I/We do hereby cancel the nomination made by me/us in favour of the under mentioned in respect of Units held by me/us in the above Folio:

Nominee 1 <input type="text"/>	Guardian Name <input type="text"/>
Nominee 2 <input type="text"/>	Guardian Name <input type="text"/>
Nominee 3 <input type="text"/>	Guardian Name <input type="text"/>

## YOUR SIGNATURES (To be signed by all Unitholders even if the Mode of Holding is Anyone or Survivor)

(Sole/First Unit Holder)

(Second Unit Holder)

(Third Unit Holder)

## ACKNOWLEDGEMENT SLIP (To be filled in by the Applicant)

Received from  Folio no/ Application no:

Mobile No:  PAN:

Request submitted

Subject to further verification and furnishing of mandatory information/ documents. Please retain this slip until processed



For Office Use Only

Acknowledgement  
Stamp & Date