

MF Utilities India Pvt. Ltd.

103-105, Orion Business Park, Ghodbunder Road, Kapurbawdi Thane (West) - 400 610 CIN : U74120MH2013PTC242939

CAN Registration Form - Individual

Received from Mr./Ms._

an application for creation of Common Account Number (CAN).

Please note: A CAN shall be issued subject to all necessary documents and annexures being available and all the holders/guardian being KYC registered

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H. * Details required under Foreign Tax Laws (Mandatory, please refer instructions):

Applicant	POB - Place of Birth (City),		Are you tax resident	of any country other than India	17
Details	COB - Country of Birth, COC- Country of Citzenship	If NO, please tick (√) below		ent for tax purposes and the w:	
	CON - Country of Natonality		Country of Tax Residency *	Tax Identification Number *	Identification Type (TIN or Other, please specify)
Sole /	POB:		1.	1.	1.
Primary	COB:	I am a tax resident	2.	2.	2.
Applicant	COC:	of India and not resident of any	3.	3.	3.
	CON:	other country	4.	4.	4.
Guardian	POB:		1.	1.	1.
(in case	COB:	I am a tax resident	2.	2.	2.
of Minor Applicant)	coc:	of India and not resident of any	3.	3.	3.
Applicant	CON:	other country	4.	4.	4.
Second	POB:		1.	1.	1.
Applicant	COB:	I am a tax resident	2.	2.	2.
	COC:	of India and not resident of any	3.	3.	3.
	CON:	other country	4.	4.	4.
Third	POB:		1.	1.	1.
Applicant	COB:	I am a tax resident	2.	2.	2.
	COC:	of India and not resident of any	3.	3.	3.
	CON:	other country	4.	4.	4.

- #-To also include USA, where the individual is a citizen/green card holder of The USA.
- %-In case Tax Identification Number is not available, kindly provide its functional equivalent⁵
- \$ It is mandatory to supply a TIN or functional equivalent if the country in which you are tax resident issues such identifiers. If no TIN is yet available or has not yet been issued, please provide an explanation and attach this to the form.

I. Authorization on Single Payment for Multiple Scheme Investments through a Single Transaction Form:

I / We understand and agree that MF Utilities India Private Limited ("MFUI") shall facilitate the investments in multiple schemes across Mutual Funds made by me / us through MF Utility by way of a single payment made by me / us. To enable MFUI accept the transaction with payment and transmit the investment amount, I/We authorise MFUI to do the following acts, deeds and things for and on my / our behalf:

- 1. To accept single payment made by me / us either physically / electronically favouring the account created for this purpose and managed by MFUI, towards the investments made by me / us in multiple schemes across Mutual Funds through MF Utility.
- 2. To transmit / transfer the payments to the collection account of the respective Mutual Fund as per the investments made by me / us directly or through Distributor and;
- 3. To do all such acts, deeds and things as may be necessary or incidental to the above mentioned purpose.

2. Decidiation and Signature (3)	J.	Declaration	and Signature	(s)
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I/We have read and understood the information, requirements an information provided by me / us on this form is true, correct and professionals. I/We hereby agree and confirm to inform MFUI/AMC/Mutual Fur I/We further agree to abide by the provisions of the Scheme relat Automatic Exchange of Information (AEOI). In case any of the information is found to be false or untrue or mi I/We hereby authorise MFU sharing of the Information provided II/We have provided all the necessary documents/annexures, whe required, for the purpose of this registration.	ted documents inter alia provisions on Foreign Account Tax Compl	ded after necessary consultation with tax iance Act (FATCA) and Common Reporting Standards (CRS) on s. us in the form and agree to provide any further information if
Sign Here	Sign Here	Sign Here
Sole/First Applicant/Guardian	Second Applicant	Third Applicant

Common Transaction Form (CTF)

0	Form for multiple transactions	No need to fill and submit separate transaction forms for transactions in different schemes/Mutual Funds, Burden of handling multiple documents reduced.
N	Time-stamp for multiple transactions	One time-stamp applied uniformly for all transactions in the form. Burden of submitting transactions at different offices / locations reduced.
E	Payment for multiple Investments	No need to issue separate payments for different schemes/Mutual Funds. Burden of handling multiple payment instructions reduced.